

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 2, 2005

REGISTRATION NO.: 24815

BONDS ISSUED BY: Gasconade County R-I School District

AMOUNT OF ISSUE: \$6,145,000.00

COUNTY: of Gasconade

DATE OF ISSUE: August 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District, Series
1998 maturing in the years 2009 through 2018

Rate of Interest	Amount	Maturity
4.500%	\$ 450,000.00	03/01/2009
3.500%	475,000.00	03/01/2010
3.500%	500,000.00	03/01/2011
3.500%	550,000.00	03/01/2012
3.400%	350,000.00	03/01/2013
4.000%	250,000.00	03/01/2013
3.450%	620,000.00	03/01/2014
3.550%	675,000.00	03/01/2015
3.650%	725,000.00	03/01/2016
3.750%	750,000.00	03/01/2017
3.800%	800,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,116,421.55

INTEREST RATE: 3.7278%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable